

DOCUMENTATION ENCLOSED

***** CORPORATE ENTRY *****

DATE: November 28, 2019
TO: Trade Authority / Program Manager
RE: Participation in Structured Private Financial Opportunity

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- PASSPORT(S)
- PROOF OF FUNDS
- LETTER OF LIAISON & COMMUNICATIONS AUTHORITY
- PROVENANCE OF OWNERSHIP
- UNITED NATIONS LETTER

ATTACHMENTS (IF REQUIRED)

E-mail, facsimile copies or photocopies of documents or agreements pertaining to this subject are declared and regarded as valid and equal to the original, provided they are represented by proper signatories.

NOTES:

**DO NOT DELETE ANY TEXT – PUT N/A IF NOT APPLICABLE
DO NOT USE ELECTRONIC SIGNATURES – WET BLUE INK ONLY
THE SIGNED ORIGINALS MAY BE REQUIRED – SO KEEP ON FILE**



UNDERSTANDING THE RULES OF THE ROAD

None of the customary standards and practices that apply to normal, conventional business, investing and finance applies to private funding programs. It is a "privilege" to be invited to participate in a Private Placement Transaction Program, not a "right." The trading administrators and managers have a virtually endless supply of financially qualified applicants. All things considered, the trading administrators and their banks will favor the applicant who provides the best paperwork. An applicant should never underestimate what the trading entities know about him. Failure to provide full disclosure will disqualify the disingenuous. Clients must first prove that they are qualified, not the other way around. Until the client is accepted by Compliance, the Traders, and Trading Banks, no placement can occur. The U.S. Patriot Act has introduced obligatory compliance procedures. Face-to-face interviews with compliance officers and program management are occasionally required, but generally not necessary. Any arrogant or demanding personality will guarantee to be rejected. Only the principal owner of funds is required as signatory. Corporations must empower an Officer or Director as sole, exclusive signatory by using a Corporate Resolution. Not only do the funds have to be on deposit in an acceptable bank; they must also be in an acceptable jurisdiction. It is felony fraud to submit documents or financial instruments that are forged, altered or counterfeit. Such documents are promptly referred to the appropriate law enforcement agencies for immediate criminal prosecution. The practices, procedures and rules are determined by the U.S. Federal Regulatory Authorities, Western European Central Banks program management, licensed traders and trading banks. It is their decision whom to accept and whom to reject. Contract terms, yield, schedules, etc., are made to fit their needs and schedules – and not the caprices or demands of the investors. This marketplace is highly regulated and strictly confidential, and absolute confidentiality by the investor is a key element of every contract. A client who breaks confidentiality will precipitate instant cancellation. Finally, submission of the application documents to more than one management group at a time is termed "shopping". If an investor "shops" he can expect that this fact shall be quickly disseminated and known among the program management groups who maintain close communication – and will then be accepted by none and rejected by all.

I, **BRYAN JOHNSON PALLONE** representing **ODYSSEY ENERGY LLC** have read and accepted the above as of this date: **November 28, 2019**.



Signature:

Name: Bryan Johnson Pallone

Passport Number: 566446033

Country of Issuance: USA

AFFIDAVIT REQUESTING INFORMATION

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE** the undersigned, on my own behalf, do hereby affirm that I have requested specific information about Private Placement Opportunities and or the Participation in Investment Programs. The confidential information presented, received, and learned is not for the solicitation of funds, nor is it an offering of any kind, but is for my general knowledge. I confirm that I have requested the information of my own free will and choice, and further confirm that no party has solicited me in any way. I hereby agree to keep all information received from you strictly confidential, private, and proprietary, and that I will not disclose it to any other third party.

I, **BRYAN JOHNSON PALLONE**, further affirm that any funds or assets I decide to place are done so at my own specific initiative, risk, and authorization with full consideration and without duress. I further affirm that the information received is intended solely for my PRIVATE & CONFIDENTIAL USE ONLY. I am a sophisticated investor by all definitions of that classification known to me; I make my own investment decisions and have legally acquired assets available. I, hereby reaffirm, under penalty of perjury that I have requested information from you and your organization and that you have not solicited me in any manner.

I, **BRYAN JOHNSON PALLONE**, understand that the contemplated transaction is strictly one of Private Placement and is in no way relying upon existing regulations in relation to the United States Securities Act of 1933 as amended, or related regulations, and does not involve the buy and sell of securities. I further declare that I am not a licensed securities broker or government employee and understand that neither are you or your organization. I mutually agree that this Private Placement Transaction is exempt from the securities act.

I, **BRYAN JOHNSON PALLONE**, understand and agree that the ICC NON-DISCLOSURE and NON-CIRCUMVENTION rules apply to this affidavit and business relationship, and hereby agree to the current application standards of the International Chamber of Commerce, Paris, France which rules are made a part hereof by this reference.

I, **BRYAN JOHNSON PALLONE**, under penalty of perjury, with full corporate and individual responsibility, hereby irrevocably, confirm that neither myself, nor anyone else associated with my organization, my corporation, or the individual investor are working for any Agencies of any Government. I further state under penalty of perjury that I am not involved in any Government entrapment operation.

I, **BRYAN JOHNSON PALLONE**, under penalty of perjury, with full corporate and individual responsibility, hereby irrevocably, confirm that neither myself, nor anyone else associated with my organization or corporation have been convicted of a felony, either within the United States or anywhere in the world where that crime would be considered equal to a US felony. To the best of my



knowledge I am not nor are any of my associates within my organization or corporation considered to be terrorists or on any watch list with the United States Department of Homeland Security.

I, **BRYAN JOHNSON PALLONE**, agree that all email and facsimile transmitted documents shall be treated as original documents. I further agree that in all cases where plural might apply where singular tense is used it is so applied.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature:

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



CLIENT INFORMATION SHEET

Directions: This document must be completed in full. DO NOT DELETE ANY TEXT. If a line item does not pertain then insert the term: "N/A" (non-applicable).

Corporate Information

Full Name of Corporation: ODYSSEY ENERGY LLC
Date of Incorporation: October 31, 2013
Incorporated in (City/State/Country): USA
Registration Number: NV20131596663
Board of Directors (Name & Title): CEO & Managing Partner
Officers (Name & Title): Bryan Johnson Pallone
Shareholders (List shareholders owning more than 5% of all outstanding shares of Corporation): No other than one shareholder, Bryan Johnson Pallone.

Registered Address (of Corporation)

Full Name of Corporation: ODYSSEY ENERGY LLC
Street Address: 4113 Palladium Drive
City: Greensboro
State: North Carolina
Country: USA
Postal Code: 27410

Location Address: Mailing Address (of Corporation)

Full Name of Corporation: ODYSSEY ENERGY LLC
Street Address: 4113 Palladium Drive
City: Greensboro
State: North Carolina
Country: USA
Postal Code: 27410

Principal/Signatory's Contact Information (of Corporation)

Telephone Number: +1 (336) 601-1561
Fax Number: N/A
Mobile Number: +1 (336) 601-1561
Email Address: bryan@odysseenergy.net
Skype:

Financial Information (Corporation)

Annual Income of Corporation: \$10,000,000 USD
Liquid Assets of Corporation: \$ 5,008,000 USD
Net Worth of Corporation: \$50,000,000 USD
Investment Experience (in years) of Corporation: 17 Years

Languages / Translator

Languages: English.
Does the Signatory speak English?: yes.
If No, Name of Translator: N/A *(also complete Page 24)*
Telephone Number: N/A
Email Address: N/A

Legal Advisor

Full Name: Carl Lindstrom, Jr.
Company: LINDSTROM LAW OFFICES
Address: 65 East Taylor Street
City: San Jose
State: California
Country: 95112
Postal Code: USA
Telephone Number: (408) 816-7732
Fax Number: (408) 351-0510
Email Address: lindyjr@lindstromlaw.com

Bank Information (Corporate) * Please attach copy of Account Statement from Bank

Bank Name (where funds are currently on deposit): THE HONGKONG AND SHANGHAI BANKING CORPORATION
Street Address: 1 Queen's Road
City: Central
State: Hong Kong
Country: PRC
Postal Code: N/A
Account Name: ODYSSEY ENERGY LLC
Master Account Number: 514-44703-182216-223 --->
Sub-Account Number: 0567 105267802012
SWIFT Code: HSBCHKKHHHKH
Account Signatory (1): Bryan J. Pallone
Bank Officer # 1 Name: Helen Wong
Bank Officer # 2 Name: Yieldway Chan
Telephone Number: +852 8202 3486
Fax Number: +852 2899 8897

Client Bank Account - where Profit to be paid

Bank Name (where profit to be paid): CITIBANK N.A.
Street Address: 1900 Spring Road
City: Oak Brook
State: Illinois
Country: USA
Postal Code: 60523
Account Name: PALMORE LEGAL LLC
Account Number: 8 0 1 2 6 9 2 6 5
Sort Code ABA No.: 2 7 1 0 7 0 8 0 1
SWIFT Code: CITIUS33XXX
Bank Officer Name: John Sarena
Special Reference: For the benefit of: ODYSSEY ENERGY LLC/Bryan Pallone.

Personal Information of Officer(s) of Corporation / Passport Information

(Please attach copy of corporate resolutions adopted by the Board of Directors appointing and authorizing said officer(s) to represent and legally bind the corporation)

** Duplicate the section below for each Director.*

First Name: Bryan
Middle Name: Johnson
Last Name: Pallone
Gender: Male
Date of Birth: 13 OCT 1980
Social Security Number: N/A
Country of Citizenship: USA
Languages: English

Passport Information of Officers(s) of Corporation

**Please attach copy of photo and signature pages of passport*

Passport Number: 566446033
Date of Issue: 09 JAN 2019
Date of Expiry: 08 JAN 2029
Issuing Authority: FLORIDA USA
Home Address: Home-Legal Residence (Officer(s) of Corporation) (attach copy of utility bill)
Full Name of Officer: Bryan Johnson Pallone
Street Address: 4113 Palladium Drive
City: Greensboro
State: North Carolina
Country: USA
Postal Code: 27410

Investment

Funds available for this transaction: Twenty Billion United States Dollars

Type of currency: United States Dollars

Origin of funds: Cash funds.

Are these funds free and clear of all liens, encumbrances and third party interests? : YES.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature:

SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



CORPORATE RESOLUTION

INVESTOR TRANSACTION CODE:

All of the directors of **ODYSSEY ENERGY LLC** below listed were in attendance, in person or by telephone conference. General discussion was then held concerning the issue, and all aspects of the same, were fully explained in detail to the satisfaction of the board members.

DIRECTOR Name/Title: Bryan Johnson Pallone
USA Passport No.: 566446033

DIRECTOR Name/Title: N/A
Passport No.:

DIRECTOR Name/Title: N/A
Passport No.:

SECRETARY Name/Title: N/A
Passport No.:

The Board of Directors of **ODYSSEY ENERGY LLC** an International Business Company incorporated on **9th OCTOBER 2013** in **NEVADA** in **USA**, with Registered Offices at 4113 Palladium Drive, Greensboro, North Carolina, 27410 USA in a meeting held on this the **27th Day of OCTOBER 2018**, adopted the following resolutions.

RESOLUTION 1:

It is resolved that the Board of Directors of **ODYSSEY ENERGY LLC** hereby authorizes: **BRYAN JOHNSON PALLONE** holder of Passport Number: **566446033** issued on **09 JAN 2019**.

As our Managing Member, as the **CEO, MANAGING MEMBER** who assigned authority, on our behalf stay and name, to instruct, negotiate, arrange, monitor, execute, manage and sign any and all agreements and/or necessary contracts with third parties pertinent to all financial transactions with bank instruments (securities/derivatives)

RESOLUTION 2:

It is resolved that at this meeting of the Board of Directors that our Managing Member and in fact **BRYAN JOHNSON PALLONE** acts for **ODYSSEY ENERGY LLC** with regards to the afore said financial investment.

RESOLUTION 3:

It is resolved that **BRYAN JOHNSON PALLONE** is hereby authorized to act as our Financial Director for afore said purpose.

RESOLUTION 4:

It is resolved the Board of Directors of **ODYSSEY ENERGY LLC** hereby authorized **BRYAN JOHNSON PALLONE** to assume all authority, powers, duties, signatory rights and responsibilities on our behalf.

RESOLUTION 5:

It is resolved that **BRYAN JOHNSON PALLONE** is hereby authorized to open a personal, corporate, trading, trust and/or custodial account in any bank, domestic or foreign and to sign such resolutions as may be required by such bank to accomplish the objective(s) as stated herein and to give irrevocable instructions to said bank(s) on our behalf.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**

Signature: 



SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA

Signature: 

Name / Title: **BRYAN JOHNSON PALLONE, SECRETARY**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA

SECRETARY OF STATE



NEVADA STATE BUSINESS LICENSE

ODYSSEY ENERGY LLC

Nevada Business Identification # NV20131596663

Expiration Date: 10/31/2020

In accordance with Title 7 of Nevada Revised Statutes, pursuant to proper application duly filed and payment of appropriate prescribed fees, the above named is hereby granted a Nevada State Business License for business activities conducted within the State of Nevada.

Valid until the expiration date listed unless suspended, revoked or cancelled in accordance with the provisions in Nevada Revised Statutes. License is not transferable and is not in lieu of any local business license, permit or registration.

License must be cancelled on or before its expiration date if business activity ceases. Failure to do so will result in late fees or penalties which, by law, cannot be waived.



Certificate Number: B20191009280571

You may verify this certificate
online at <http://www.nvsos.gov>

IN WITNESS WHEREOF, I have hereunto set my
hand and affixed the Great Seal of State, at my
office on 10/09/2019.

Barbara K. Cegavske

BARBARA K. CEGAVSKE
Secretary of State

LETTER OF EXCLUSIVITY

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE**, bearing **USA** Passport No. **566446033**, authorized signatory of the Account No: **514-44703-182216-223-→0567105267802012** at **THE HONGKONG AND SHANGHAI BANKING CORPORATION LIMITED** located at **1 QUEEN'S ROAD, CENTRAL, HONG KONG** the undersigned, (hereinafter referred to as the "INVESTOR"), hereby with full, personal and legal responsibility under penalty of perjury of law, represent, warrant and attest that:

I, the undersigned, have full legal title, rights, interest, control and authority to commit and invest these funds and have chosen to do so of their own free will and sole decision without any solicitation or influence from the trade administrators,

I, the undersigned, principal party involved in this transaction do not have any other party working with or authorized to work with these funds allocated for above-mentioned reference code, nor have any other parties been authorized to invest these funds, nor have other funds from myself or the corporation been placed with other parties for a similar investment. Further I attest that I have sent Cease & Desist Notices to any other intermediaries or trade groups that have had access to our paperwork in the past.

I, the undersigned, herewith grant Program Manager, full exclusive right as our sole agent for 3 Months and 1 Day (Three Months and One Day) and/or the period of the contract whichever is later including any proceeds of the investment if re-invested, from the above date, to enter these funds for me, or the Corporation into the best available investment

I, the undersigned, understand, and I am fully aware that this transaction will be registered with a major world bank and/or the Federal Reserve and the submitted private and confidential paperwork will be forwarded for the sole purpose of establishing necessary dossier due diligence and clearance for this transaction.

I, the undersigned understand and acknowledge that the Program Manger (hereinafter referred to as the "Trade Coordinator") will initially base the placement of this transaction on the face value representations and documentation presented, and that any misrepresentation may be considered criminal bank fraud. I, the undersigned hereby indemnify the Trade Coordinator against any misrepresentations.

Facsimiles or electronically transmitted documents are deemed as legally binding as delivered originals.



I, **BRYAN JOHNSON PALLONE** hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature:

SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



LETTER OF INTENT

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE** the undersigned, hereby confirm under penalty of perjury, my full commitment and agreement to participate in an investment opportunity, subject to my acceptance of the terms, conditions and procedures that shall be outlined in the Private Placement Program.

Furthermore, I hereby warrant and represent that I have available for placement into the proposed investment, the sum of **TWENTY BILLION UNITED STATES DOLLARS (\$20,000,000,000.00 USD)** of clean, clear funds, free of any levy, liens or encumbrances and of non-criminal origin, and herewith attach documentary evidence of same. I hereby warrant and represent that the Rule of Full-disclosure has established these funds were legally obtained from non-criminal business or actions. I further confirm that I am the beneficial owner of these cash funds, that I have full signatory authority and control thereof, and that such funds are available for immediate placement at my sole discretion.

I confirm and acknowledge, with full responsibility, that neither your company nor anyone working on your behalf has solicited me; that the documents that I shall receive shall not be deemed to be a solicitation of funds in connection with an investment program; and, that I am approaching you voluntarily for the purpose of securing participation in a bona fide Secure Private Placement Program.

I am prepared to instruct my bank to act upon the funds as required pursuant to the specifics of this program. In the case of Blocked Funds, it is my understanding the funds will be blocked and or reserved) in the account and they will remain, at all times, non-callable.

I hereby request information from you covering the terms, condition and procedures of a secured investment and look forward to commencing the transaction, upon my acceptance of the agreement.

Email, facsimile copies or photocopies of documents or agreements pertaining to this subject are declared and regarded as valid and equal to the original, provided they are represented by proper signatories. Originals may be obtained upon request.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature: _____



SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



LETTER OF CEASE & DESIST CONFIRMATION

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE**, bearing **USA** Passport No. **566446033**, duly authorized and full legally representative director for and on behalf of **ODYSSEY ENERGY LLC** give notice to have Cease and Desist and any/other group previous group approached in the past regarding our/my files

I, **BRYAN JOHNSON PALLONE**, make a clear statement and confirm under risk and penalty of perjury not to have any other entities, associations, financial institutions, affiliates, intermediaries, groups or others with my /our permission nor any specific authorization to handle nor process any one of my /our documents as from **November 28, 2019**

And that; All previous entities, associations, financial institutions, affiliates, intermediaries, groups or others have been notified of such by the correspondent official Cease and Desist Letter communication. This exclusive authority and engagement shall continue fully effective until cancelled in writing by me.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature: _____

SEAL OF COMPANY



Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



SOURCE OF FUNDS AFFIDAVIT

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE**, bearing **USA** Passport No. **566446033**, duly authorized and full legally representative director for and on behalf of **ODYSSEY ENERGY LLC**, do solemnly swear/attest the following statements to be true.

I, **BRYAN JOHNSON PALLONE**, declare under penalty of perjury and with full personal and legal responsibility under the International Court of Law that I legally hold the sum of **TWENTY BILLION UNITED STATES DOLLARS (\$20,000,000,000.00 USD)** and it is deposited in Account Number: 514-44703-182216-223--->0567 105267802012 at **THE HONGKONG SHANGHAI BANKING CORPORATION LIMITED** located at 1 QUEEN'S ROAD, CENTRAL, HONG KONG.

I further declare these funds are current and valid currency lawfully obtained and constitute clean, cleared funds of legitimate, non-criminal, commercial origin. There are no liens, contractual obligations or encumbrances of any kind against these funds.

I have full and complete, legal ownership of, and the unrestricted right and authority to pledge or otherwise utilize these funds. The funds are ready for transfer or release upon my instruction.

These funds are authentic and verifiable. I am not aware of any matter which could or might cause the non-validation of these funds and I hereby indemnify the Program Manager and/or assignees, intermediaries, or other parties involved, against any claims, demands, civil and/or criminal in nature, and liabilities, damages, or expenses including without limitation any attorney's fees which may arise, whether in whole or in part, caused by reason of reliance upon this sworn declaration.

E-mail, facsimile copies or photocopies of documents or agreements pertaining to this subject are declared and regarded as valid and equal to the original, provided they are represented by proper signatories. Originals may be obtained upon request.

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**



For and on behalf of: **ODYSSEY ENERGY LLC**



Signature: _____



Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA

LETTER OF NON-SOLICITATION & REQUEST

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE**, the undersigned, hereby confirm that I have requested of you and your organization specific confidential information and documentation on behalf of ourselves. I hereby declare that I am fully aware of the information received from you is in direct response to my request and is not in any way considered or intended to be a solicitation of funds of any sort, or any type of offering, and is intended for our general knowledge only. I hereby affirm under penalty of perjury that you have not solicited in any way. I understand that the contemplated transaction is strictly one of private placement and is in no way relying on or related to the United States Securities Act of 1933, as amended or related regulations, and does not involve the sale of securities. That affiant makes this affidavit knowing that the recipients will rely on the contents hereof, and agrees to indemnify and hold-harmless all recipients and all other parties -- including intermediaries -- against any and all claims resulting from any applicant misrepresentation of a material fact or any loss of asset value or any act (legal or not) of a bank or other financial institution, governing authority or agency, the Federal Reserve or an official or other insider of any such entity. Further, I hereby declare we are not licensed brokers or government employees and understand that neither are you or your organization. We mutually agree that this private placement transaction is exempt from the Securities Act, and not intended for the general public and all materials are for private use only.

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature: _____

SEAL OF COMPANY



Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 556446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



AUTHORIZATION TO VERIFY FUNDS

DATE: **November 28, 2019**

TO: Trade Authority / Program Manager

RE: Authorization to Verify

Know all men, by these that I, **BRYAN JOHNSON PALLONE**, at the address shown above, give you clear notice that you have my direct permission and full authority to do all matters necessary to confirm, verify, and authenticate my beneficially owned cash funds and/or application asset(s) and its associated good standing account status, in an amount of **TWENTY BILLION UNITED STATES DOLLARS (\$20,000,000,000.00 USD)** to be verified on a bank-to-bank basis via a "SOFT PROBE" or "PING" or "INTERNAL BANK TO BANK SCREEN" METHOD - ONLY. **ODYSSEY ENERGY, LLC**, represented by Mr. Bryan Johnson Pallone, Managing Member is the "SOLE SIGNATORY" and "SOLE AUTHORITY" over these funds and that these funds are free of any liens and encumbrances. These funds are not heritage funds nor are they pledged as security for any purpose and are so available without set-off. The below stated beneficially owned account only contains good, clean, and cleared cash funds obtained by legal means, and is currently available at the bank coordinates below:

Cash Amount: **\$20,000,000,000.00 USD**
Bank Name: **THE HONGKONG SHANGHAI BANKING CORPORATION LIMITED**
Bank Address: **1 QUEEN'S ROAD, CENTRAL, HONG KONG**
Account Name: **ODYSSEY ENERGY LLC**
Account Number: **514-44703-182216-223-→0567105267802012**
Account Signatory: **BRYAN JOHNSON PALLONE**

COPY OF THIS AUTHORIZATION WILL BE LODGED AND PRESENTED TO MY BANK OFFICER.

In witness hereof I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of **ODYSSEY ENERGY LLC**

Signature: 



Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA

C.C.: **THE HONGKONG AND SHANGHAI BANKING CORPORATION-WONG, CHAIRMAN**

LETTER OF CONFIRMATION OF BANK OFFICER

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE**, bearing **USA** Passport No. 566446033, duly authorized and full legally representative director for and on behalf of **ODYSSEY ENERGY LLC** do solemnly swear/attest with full legal responsibility, that the following named person is my actual and personal bank officer at **THE HONG KONG AND SHANGHAI BANKING CORPORATION LIMITED** located at **1 QUEEN'S ROAD, CENTRAL, HONG KONG**, who will be available to cooperate with the trader for blocking of the following referenced bank account:

Name Bank Officer & Title:	HELEN WONG, CHAIRMAN
Bank Officer Telephone:	+852 8202 3486
Account Number:	514-44703-182216-223--→0567 105267802012

I, **BRYAN JOHNSON PALLONE**, hereby swear under penalty of perjury, that I AM THE SIGNATORY of the account, that the funds belong to me, and the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**

Signature: _____



SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA



PASSPORT

PROVIDE ENLARGED (140%) COLOR COPY TO FIT 8½ X 11 INCHES. PICTURE MUST BE CLEAR AND NOT DARK. ENLARGE & LIGHTEN (USING PHOTO SETTING). COLOR SCAN THE PASSPORT INTO YOUR COMPUTER AT A HIGH RESOLUTION IN THE JPEG/PDF FORMAT AND INSERT.



PROOF OF FUNDS

PROVIDED BANK TO BANK SCREEN.

LETTER OF LIAISON & COMMUNICATIONS AUTHORITY

DATE: November 28, 2019

TO: Trade Authority / Program Manager

RE: Participation in Structured Private Financial Opportunity

INVESTOR TRANSACTION CODE:

Dear Sir,

I, **BRYAN JOHNSON PALLONE** bearing **USA** Passport No. **566446033**, duly authorized and full legally representative director for and on behalf of **ODYSSEY ENERGY LLC** hereby authorize **NO ONE - NOT APPLICABLE – NO TRANSLATOR NEEDED** bearing **(COUNTRY)** Passport No. **(NUMBER)** having the below contact details, to act as my official liaison in such matters to carry out the duty and responsibility as primary contact to coordinate communication and receive copy of all written and telephonic communication regarding the above transaction as I do not speak English and he is my official translator. **A copy of Translator's passport has been attached for ID at meetings.**

Name of Translator: **(TRANSLATOR NAME) NOT APPLICABLE.**

Telephone Number: **(TRANSLATOR TELEPHONE NUMBER)**

Email Address: **(TRANSLATOR EMAIL)**

Address: **(TRANSLATOR ADDRESS)**

I, **BRYAN JOHNSON PALLONE** hereby swear under penalty of perjury that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**



Signature: _____



SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: USA

Appendix 1

BANK STATEMENTS IN A SEPARATE PDF DOCUMENT ATTACHED



PROVENANCE OF BANK ACCOUNT WITH HSBC HONG KONG

OVERVIEW

ODYSSEY ENERGY LLC has been presented with an opportunity to provide funding for Infrastructure & Humanitarian Projects by allowing ODYSSEY ENERGY LLC access to funds accumulated in Hong Kong and Shanghai Banking Corporation Limited in Hong Kong (HSBC HK) through the US-SINO Treaty Agreements.

In accordance to the US TREASURY regulations with assistance of the CHINESE FINANCE MINISTRY, such funds were packaged into FED BOXES and placed into an account at HSBC HK in 2004. These are the cash funds derived and accumulated as per the US-SINO TREATY and placed into the care of ODYSSEY ENERGY LLC. Following are the details:

Bank Name: HONG KONG AND SHANGHAI BANKING CORPORATION LIMITED
Bank Address: No. 1 Queen's Road, Central, Hong Kong
SWIFT Code: HSCHKHHHKH
Account Number: 514-44703-182216-223--> 0567105267802012

ODYSSEY ENERGY LLC envisages to legally channelize through Financial Institutions and with the assistance of the United Nations place such proceeds as funds to create funding for Global Infrastructure Projects.

I, **BRYAN JOHNSON PALLONE** hereby swear under penalty of perjury that the information provided herein is accurate and true as of this date: **November 28, 2019**

For and on behalf of: **ODYSSEY ENERGY LLC**

Signature: _____



SEAL OF COMPANY

Name / Title: **BRYAN JOHNSON PALLONE, CEO & MANAGING PARTNER**

Passport Number: 566446033

Date of Issue: 09 JAN 2019

Date of Expiry: 08 JAN 2029

Country of Issuance: US

ODYSSEY ENERGY LLC

Signatory : BRYAN PALLONE

Passport No. : 446547079

Account Number : 514-44703-182216-223 -- >0567105267802012

DATE 28 NOV19
TIME 01:43 PM
PAGE 1

SER- VICE	CCY	LEDGER BALANCE/ OVERDRAFT LIMIT	HOLD AMOUNT/ FLOAT AMOUNT	AVAILABLE BALANCE	ACCRUED INTEREST
SAV	USD	0.00	0.00	0.00	0.00CR
		0.00	0.00	0.00	0.00CR
CUA	USD	0.00	0.00	0.00	0.00CR
		0.00	0.00	0.00	0.00CR

SER- VICE	CCY/UNIT	LEDGER BALANCE	ACCRUED INTEREST
FCY	USD	10,000,000.00	0.00CR

TOTAL LEDGER BALANCE IN USD 10,000,000.00

NOTE: EXCHANGE RATES FOR CALCULATING TOTAL LEDGER BALANCE ARE SUBJECT TO FLUCTUATIONS

Computer generated advice - No Signature required
电脑生成的建议 - 无需签名

Thank you for choosing HSBC 感谢您选择汇丰银行

If you have any queries, please call our Customer Service hotline on 2748 3322 (for personal customers) or 2748 8288 (for business customers)
如有任何疑问，请致电我们的客户服务热线2748 3322 (个人客户) 或2748 8288 (商业客户)。

ODYSSEY ENERGY, LLC
Signatory : BRYAN PALLONE
Passport No. : 446547079

Statement Date 聲明日期:	Page 頁:
28 NOV 2019	1 of 1
Account Number 戶口數字:	
514-44703-182216-223- - > 0567105267802012	

Private & Confidential 私人密件



HSBC INTERNET BANKING/ACCOUNT T&C ARE AMENDED FROM 28 NOV. 2019 VISIT OUR WEBSITE/CALL 62895154 FOR DETAILS.

ACCOUNT ACTIVITIES 閣下戶口之進支紀錄

USD Current Account 美元往來戶口

Date 日期	Details 賬項	Deposit 存入 USD	Withdrawal 提取 USD	Balance in USD 美元結餘 (OD = Overdraft 透支)
28 - NOV	B/F BALANCE			0.00
		Number of transactions 交易次數	Amount 金額	
Deposits 存入		5	USD	10,000,000.00
Withdrawals 支出		0	USD	.00
As of 截至 28 NOV. 2019			Balance	10,000,000.00



Computer generated advice - No Signature required
电脑生成的建议 - 无需签名

Thank you for choosing HSBC 感谢您选择汇丰银行

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如有任何疑问，请致电我们的客户服务热线2748 3322 (个人客户) 或2748 8288 (商业客户)。

Handwritten initials

HSBC 滙豐
Statement of Account 戶口結單

ODYSSEY ENERGY, LLC
Signatory : BRYAN PALLONE
Passport No : 446547079

Page 頁 1 of 1
Account Number 戶口號碼 514-44703-182216-223
FCY A/C -->0567105267802012

Date 日期: 28 NOV 2019

Statement of Foreign Currency Savings / Current Account 外幣存款/往來戶口結單

Date 日期	Transaction Details 進支詳情	Deposit 存入	Withdrawal 支出	Balance in USD 美元結餘
01- NOV	B/F Balance 承上結餘	10,000,000.00		10,000,000.00
28- NOV	SERVICE CHARGE C/F Balance 今期結餘			10,000,000.00
Transaction Summary 進支摘要				

For and behalf of
The Hong Kong and Shanghai Banking Corporation Limited


Yieldwan Chan
Premier Relationship Manager
287


Helen Wong
Chief Executive Officer
04

The Hongkong and Shanghai Banking Corporation Limited
GPO Box 64, Hong Kong
1 Queen's Road, Central, Hong Kong
Tel: 852-2822 1111, Fax: 852-2810 1112
Telex: 73201 HS BC HX
E-mail: dfv.enquiry@hsbc.com.hk



